

## Advising Business Owners Wheel of Service

## We understand business owners. Because we're business owners too.

We advise owners of small businesses on all aspects of corporate finance. From effective tax strategy to agile cashflow management, pension and protection schemes, and making successful exit strategies\* when the time is right.



\*Where a referral is made, the service provided is separate and distinct from those offered by St. James's Place.

Taking control of your business finances is the start of creating the future you hope for. We're here to help. Get in touch today.

The value of an investment with St. James's Place may fall as well as rise. You may get back less than the amount invested.

The levels and bases of taxation and reliefs from taxation can change at any time and are dependent on individual circumstances.

Associate Partner Practice



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