



ABOUT KIKI

Kiki is a Financial Planner, Financial Educator and Speaker who believes financial knowledge has the power to change lives.

She is passionate about making financial planning clear, practical and accessible, helping people make informed decisions with confidence rather than confusion. Whether speaking to professionals, business owners, community organisations or families, Kiki transforms complex financial topics into engaging, real-world conversations that people understand, remember and act upon.

Her sessions are designed to educate - not overwhelm. Audiences leave with greater confidence, practical knowledge and a clearer understanding of how to protect what matters most, help build wealth for the future and create a lasting legacy.

SPEAKING TOPICS

Building Wealth with Purpose

Practical strategies to help create long-term financial security.

Investing Made Simple

Removing the jargon and helping people invest with confidence.

Pensions Without the Confusion

Understanding retirement planning in a clear and engaging way.

Protecting What Matters Most

Life insurance, income protection and financial resilience explained simply.

Estate Planning & Leaving a Legacy

Helping families understand wills, trusts and passing on wealth effectively.

Financial Planning for Business Owners

Protecting businesses, supporting employees and planning for sustainable growth.

Financial Wellbeing in the Workplace

Helping employees build financial confidence and reduce money-related stress.

Will writing involves the referral to a service which is separate and distinct to those offered by St. James's Place. Wills along with Trusts are not regulated by the Financial Conduct Authority.

Associate Partner Practice

WHY ORGANISATIONS INVITE KIKI?

- ✓ Complex financial topics explained simply
- ✓ Practical, engaging and audience-focused presentations
- ✓ Real-life examples that make financial planning relatable
- ✓ Interactive delivery with live Q&A
- ✓ Tailored sessions to suit each audience
- ✓ Professional, approachable and informative

IDEAL AUDIENCES

- Community organisations
- Professional associations
- Business owners
- Corporate organisations
- Healthcare professionals
- Women's networks
- Faith organisations
- Educational institutions
- Financial wellbeing programmes

AVAILABLE FOR

- Conferences
- Keynote presentations
- Corporate events
- Panel discussions
- Financial literacy programmes
- Community events
- Workshops
- Virtual masterclasses

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