

A group of five people are on a white sailboat with a large white sail. They are sitting on the edge of the boat, looking out at the blue sea. The sky is bright blue with scattered white clouds. The text 'PLAN YOUR FINANCES WHEN MOVING HOME' is overlaid in large white letters on the left side of the image.

PLAN YOUR FINANCES WHEN MOVING HOME

Quayside

WEALTH
MANAGEMENT

Financial planning is about your life, not just your money.

Moving home is one of life's major transitions. Beyond the excitement, there are financial and logistical challenges to navigate.

This guide focuses on three key areas to make your move smooth and stress-free.

1. Review Your Finances Before Moving

Check your budget for moving costs, deposits, and fees. Ensure your current mortgage, rent, or savings align with your plans.

2. Organise the Sale and Purchase Efficiently

Timing the sale of your old property and purchase of your new one can reduce stress and unexpected costs. Consider bridging loans or overlap periods if needed.

3. Plan for Life After the Move

Consider ongoing expenses such as utilities, council tax, insurance, and maintenance. Preparing for these helps your new home feel secure and manageable from day one.

How Quayside Can Help?

Quayside is a Gloucestershire-based financial planning firm with five experienced advisers who believe that financial planning is about your life, not just your money.

For many people, moving home can feel complicated and overwhelming. Between timing the sale, budgeting for costs, and planning for ongoing expenses, it's hard to know where to start, and that's completely normal.

We work alongside our clients to take the majority of the work off their plate. From reviewing finances to coordinating mortgage strategy and cashflow planning, we organise and simplify the process while keeping you informed every step of the way. You stay in control, making the decisions that shape your future, while we handle the research, calculations, and comparisons.

Our approach is clear and tailored to your life. We aim to give you confidence, understanding, and peace of mind, so that moving home feels manageable, not overwhelming.

So if you are ready to take control and you'd like help planning your move or creating a financial plan built around your life, get in touch with Quayside today. Clear advice. Personal planning. Real peace of mind.

Your home may be repossessed if you do not keep up repayments on your mortgage.

*Advice in relation to Bridging finance involves the referral to a service that is separate and distinct to those offered by St. James's Place.

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Senior Partner Practice

Quayside WEALTH MANAGEMENT

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